


DIOCESE OF
SAN JOSE

PCL Orientation

From your friends in
Stewardship and Development


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DIOCESE OF
SAN JOSE

- ▶ Who are we?
 - ▶ Sue Pershon - ADA Manager
 - ▶ Evan Linick - PS Dio Admin/Data Analysis
 - ▶ Melanie Lara - ADA Bookkeeper


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DIOCESE OF
SAN JOSE

- ▶ **What we do**
 - ▶ Build relationships
 - ▶ Special Fundraising
 - ▶ Develop Best Practices
 - ▶ And...

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DIOCESE OF
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Annual Diocesan Appeal (ADA)

- ▶ Funds many departments at the Chancery
- ▶ Gives Parishes the opportunity to raise funds for local use
- ▶ Funds ParishSOFT

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ParishSOFT

- ▶ A common Church Management System used by all the parishes in the Diocese. (ChMS)
- ▶ It allows the parish to manage family contact data, sacraments, faith formation and ministry scheduling
- ▶ These family records are shared by all the parishes, but parts of the record are only visible to your parish.

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ParishSOFT

- ▶ Some of what the parish can use ParishSOFT to do:
 - ▶ Communicate to the families via email, phone and snail mail
 - ▶ Report on giving (including tax letters)
 - ▶ Reports on sacraments

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ParishSOFT

- ▶ How can ParishSOFT help Catechetical Leaders?
 - ▶ Create faith formation classes
 - ▶ Class schedules, leaders, attendance and communications
 - ▶ Track sacraments, print certificates, notify the parish of Baptism
 - ▶ *Although the data in PS is much more accessible, reportable and searchable, the real source of sacramental truth are "The Books"*

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ParishSOFT

- ▶ How can I get started using ParishSOFT?
 - ▶ Talk to your local ParishSOFT administrator (or me!)
- ▶ Is training available?
 - ▶ Yes, ParishSOFT has a "learning management system" available. There are also helpful guides on their support site.
 - ▶ Some of the best resources are you peers in other parishes (and me!)

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ParishSOFT

- ▶ The ParishSOFT Learning management system is called PATHFinder.
 - ▶ To sign-up and register for PATHFinder please use the link below and enter **San Jose**, when prompted for a code.
 - ▶ <https://parishsoft.litmos.com/self-signup>
 - ▶ ParishSOFT Support Site: <https://support.parishsoft.com/>

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ParishSOFT

And of course... This dude...

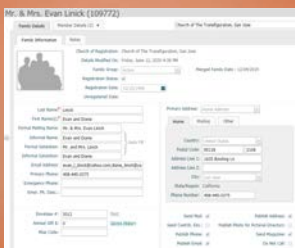


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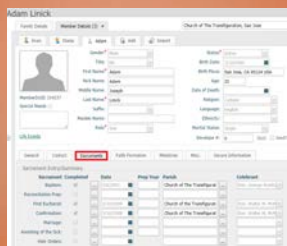
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DIOCESE OF SAN JOSE

Kinedy Statistics		Census Summary	
Receptions Into The Church		Registered Parishioner Households	294
Infant Baptisms	2	Individual Catholics	218
Minor Baptisms	0	Total Deaths	2
Adult Baptisms	0	Number of Full Time Ministers	
Not Specified Baptisms	0	Brothers	<input type="text"/>
Received Into Full Communion	0	Sisters	<input type="text"/>
First Communion	1	Lay Ministers	<input type="text"/>
Confirmations	1	Religious Educations	
Marriages		Elementary Students	33
Catholic	0	High School Students	12
Interfaith	0	Total K-12	50
Total	1		
Not Specified Marriages	1		


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Parish Statistics			
Household Summary			
Registered	224	Un Registered	250
		Not Specified	0
Total		1039	
Registered Household Statistics			
Households Without Children		Household Member Statistics	
Single	89	Children (0 - 17)	
Catholic Couples	102	Boys	21
Interfaith Couples	28	Girls	23
Households With Children		Not Specified	2
Single	11	Total Children	106
Catholic Couples	83	Total Souls	
Interfaith Couples	16	Male	223
		Female	414
		Not Specified	28
		Total Souls	851

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**ParishSOFT
ADA**


(Ask us anything)

Questions?

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Blessed Saint Clare, whose very name means light,
illuminate the darkness of our minds and hearts so that
we might see what God wishes us to do and help us to
perform His will with a willing and joyful heart. Be a
light to us in the sorrows and anxieties of this earthly
life, and lead us into the eternal light of our home in
Heaven.
